

**Name of warrant** HPG/5M/SSI/C/EU/Cash-10  
**Company name** Sai Gon Securities Incorporation  
**Subject** Certificate for initial Offering of Covered Warrant

**Content:**  
The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.114/GCN-UBCK dated August 04, 2021 to Sai Gon Securities Incorporation as follows:

1. Name of warrant:	Warrant HPG/5M/SSI/C/EU/Cash-10
2. Code of underlying security:	HPG
3. Issuer of underlying security:	Hoa Phat Group Joint Stock Company
4. Quantity of warrants registered for offering:	25,000,000
5. Conversion ratio:	5:1
6. Warrant type (call/ put):	Call
7. Warrant style:	European-style
8. Payment method for exercise of warrants:	cash
9. Duration:	5 months
10. Depository bank of collateral:	Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Thanh Xuan Branch